

PAPER TECHNOLOGY INTERNATIONAL

THE JOURNAL OF THE BIOFOREST PRODUCTS SECTOR



PITA PAPER*matters!* 2018 Conference & Exhibition at Lancaster University

Brexit: What next for the UK's Paper-based Industries?

Andrew Large (CPI)

PAPERmatters 2018!

The Presentations

Andrew Large

Confederation of Paper Industries (CPI)




Andrew Large is the Director General of the Confederation of Paper Industries (CPI), the trade association for the UK's Paper-based Industries, which represents the interests of businesses contributing £11.5 billion to the UK economy and supporting over 140,000 jobs.

Before joining CPI, Andrew worked for both the UK Government and the European Commission, enjoyed a spell at British Steel and since 2002 has been full time in UK trade associations representing construction, commercial cleaning services and most recently poultry meat.

Andrew believes passionately in the role of trade associations in civil society and teaches seminars on association chairmanship for the Trade Association Forum. He was privileged to serve as chairman of TAF from 2008 to 2011.




The author may be contacted via the **PITA Office**
Telephone: 0300 3020 150 or E-mail: info@pita.co.uk



CPI

The voice and face of the
UK's Paper-based Industries

Paper – the sustainable, renewable choice PITA Conference 2018 **1**



Brexit

What next for the
UK's Paper-based Industries?

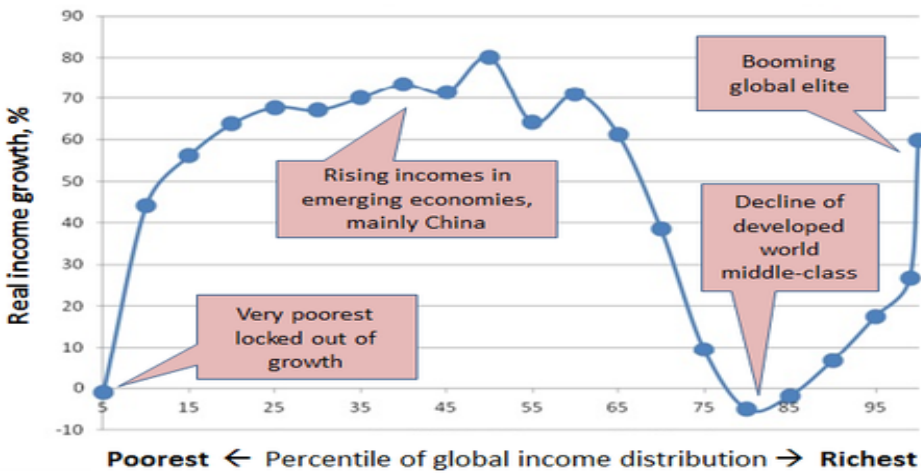
Paper – the sustainable, renewable choice PITA Conference 2018 **2**

Brexit: Contents

- Brexit: Why?
- Brexit Timeframe
- Brexit State of Play
- Planning for No Deal

Brexit: Why?

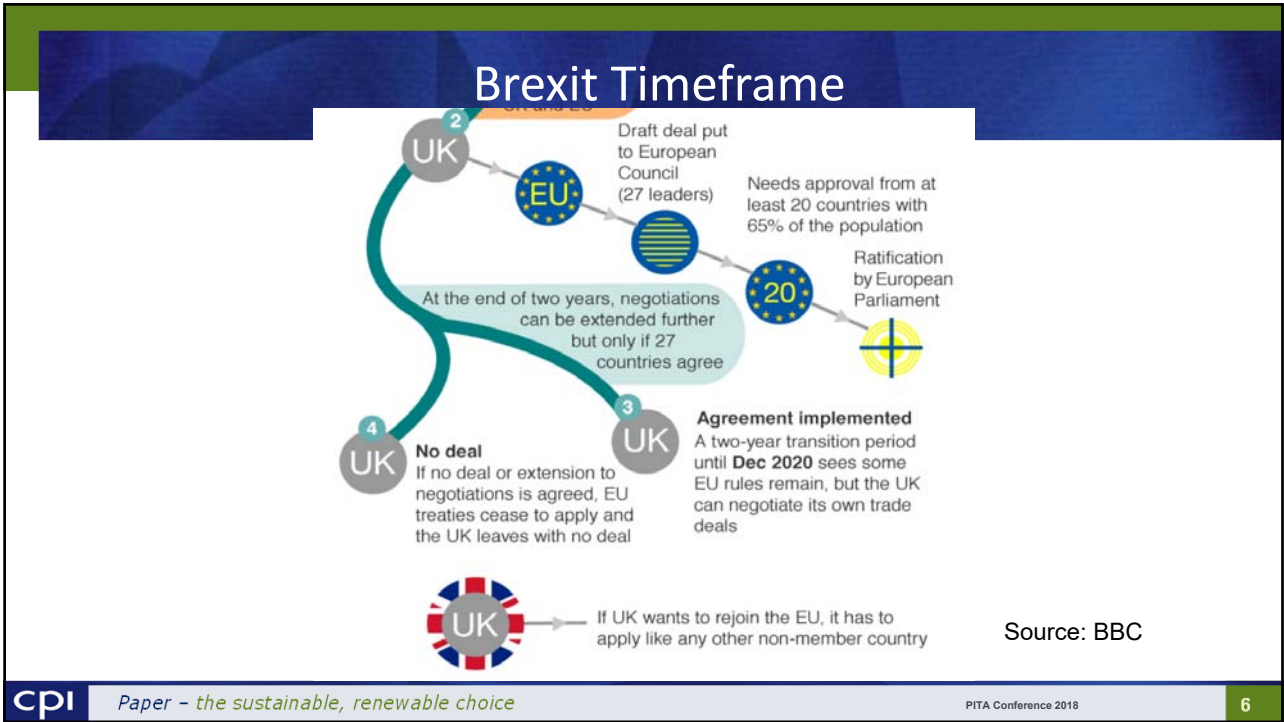
Global income growth from 1988 to 2008




Brexit Timeframe

Autumn 2018	Brexit Bills on Trade and Customs to finish UK Parliament debate and pass into law
18 th October 2018	European Council: first chance to secure agreement on Withdrawal Treaty
Mid November 2018	Likely date of emergency European Council
13 th December 2018	Last possible date of agreement at a European Council
21 st January 2019	UK Government deadline to report to Parliament on strategy for "No Deal"
Winter 2018-2019	UK and European Parliament votes on Withdrawal Treaty. Ratification starts in EU27
29 th March 2019	UK leaves the EU or negotiations are extended if all 28 countries and Commission and European Parliament agree. Transitional period envisaged to begin. Talks start on long term relationship.
23 rd to 26 th May 2019	European Elections – UK MEPs cease to exist
31 st December 2020	End of Transitional Period

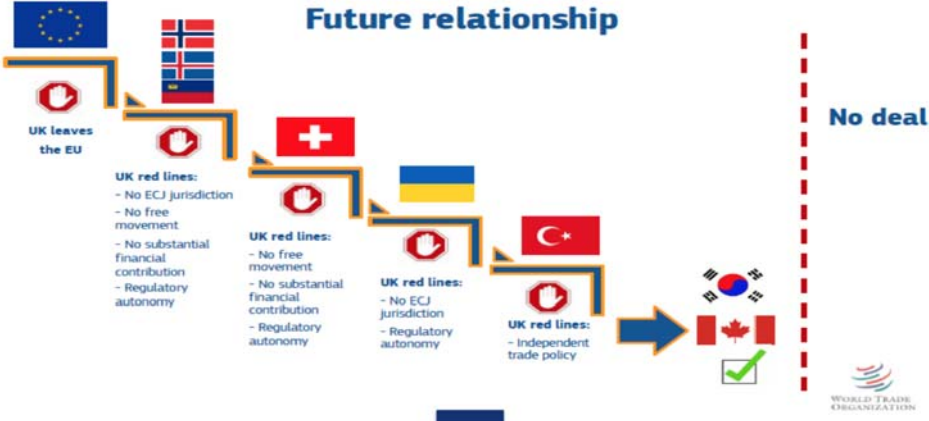
cpi Paper – the sustainable, renewable choice PITA Conference 2018 5



Brexit State of Play – EU side



Future relationship



cpi Paper – the sustainable, renewable choice

PITA Conference 2018

7

Brexit State of Play – UK side

1. Common Rule Book
2. Joint Jurisdiction
3. Facilitated Customs Arrangement
4. End of Free Movement



Source: BBC

cpi Paper – the sustainable, renewable choice

PITA Conference 2018

8

After Salzburg 20th September

Chequers
or No Deal!

No to
Chequers!

cpi Paper - the sustainable, renewable choice PITA Conference 2018 9

After Salzburg 20th September

A piece of cake, perhaps?

Sorry, no cherries.

Send message

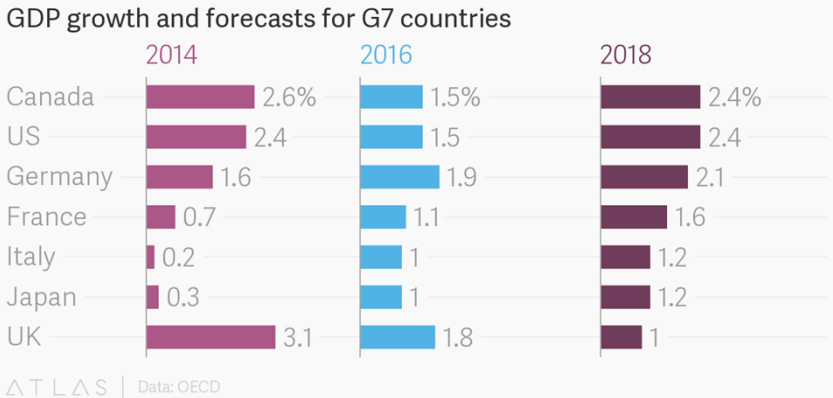
10:18 AM - 20 Sep 2018

cpi Paper - the sustainable, renewable choice PITA Conference 2018 10

Planning for No Deal



Impact of Uncertainty



If There Is A Deal...

1. UK exits EU on 29th March 2019
2. Implementation period allows managed transition to end 2020
3. Negotiations on long term trade relationship during this time
4. Move to long term position 1/1/21



Planning for No Deal

UK paper is vulnerable to the effect of a No Deal Brexit.

- Cross EU ownership,
- Supply of capital, machinery, raw materials,
- customer base
- to an extent labour.

No Deal could lead to overnight change of circumstances. This is where businesses can engage in “least regrets planning”



Trade



Tariff

A tax or duty that a government charges on goods coming into or going out of their country

Logistics

- Operation Stack
- Use M20 to queue
- Once full use Manston Airfield
- Lorry delay 4-6 hours in 2015
- Operation Brock?
- Dover predicts 15+ mile queues

- Stockpiling? Shutdowns?
- Lorry capacity?
- Alternative ports?
- Driving Licences?




Customs

<http://trade.ec.europa.eu/tradehelp/documents-customs-clearance>

KEY AREAS

- Commercial Invoice
- Customs Value Declaration
- Freight documents
- Bill of Lading
- FIATA Bill of Lading
- Road Waybill
- Air Waybill
- Rail Waybill
- ATA Carnet
- TIR Carnet
- Freight insurance
- Packing list
- Single Administrative Document (SAD)
- Documents associated with the SAD

- Information on the exporter and the importer (name and address)
- Date of issue
- Invoice number
- Description of the goods (name, quality, etc.)
- Unit of measure
- Quantity of goods
- Unit value
- Total item value
- Total invoice value and currency of payment. The equivalent amount must be indicated in a currency freely convertible to Euro or other legal tender in the importing Member State
- The terms of payment (method and date of payment, discounts, etc.)
- The terms of delivery according to the appropriate Incoterm
- Means of transport





Paper – the sustainable, renewable choice

PITA Conference 2018

17

Customs





Paper – the sustainable, renewable choice

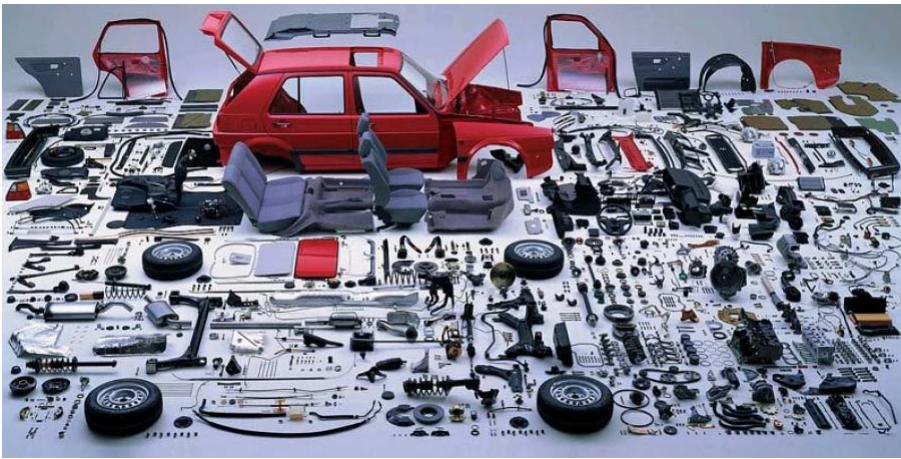
PITA Conference 2018

18

Customs



Supply Chain Exposure to Brexit



Supply Chain Exposure to Brexit



Regulatory Stability



Etc, etc, etc...ad infinitum

